

Financial Results for the Fiscal Period Ended January 31, 2026

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 Listed Stock Exchange: Tokyo Stock Exchange
 Security Code: 3282
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Scheduled Issue Date of Securities Report: April 24, 2026
 Scheduled Commencement Date of Cash Distribution: April 23, 2026
 Supplementary Presentation Material on Financial Results: Yes
 Presentation Meeting of Financial Results: Yes (for institutional investors and analysts)

(Figures less than one million yen are rounded down)

1. Results of Operating and Assets for the Fiscal Period Ended January 31, 2026 (August 1, 2025 - January 31, 2026)

(1) Operating Results

(Percentages show changes compared to the previous period)

	Operating Revenue		Operating Profit		Ordinary Profit		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Period Ended Jan. 31, 2026	12,319	(0.9)	5,959	(3.5)	4,978	(2.4)	4,969	(2.4)
Period Ended Jul. 31, 2025	12,212	(6.6)	5,760	(8.8)	4,864	(7.9)	4,853	(7.8)

	Profit Per Unit	Return on Equity (ROE)	Return on Assets (ROA)	Ordinary Profit to Operating Revenue Ratio
	Yen	%	%	%
Period Ended Jan. 31, 2026	2,128	3.1	1.4	40.4
Period Ended Jul. 31, 2025	2,073	3.0	1.4	39.8

(Note) A three-for-one split of the investment units has been implemented, with January 31, 2026 as the record date for the split of investment units and February 1, 2026 as the effective date. Profit per unit is calculated as if the investment unit split had occurred at the beginning of the fiscal period ended July 31, 2025 (it is calculated using the day-weighted average number of investment units for the period (2,341,026 units for the fiscal period ended July 31, 2025 and 2,334,891 units for the fiscal period ended January 31, 2026)).

(2) Cash Distributions

	Cash Distribution Per Unit (excluding Cash Distribution in Excess of Profit)	Total Cash Distributions	Cash Distribution in Excess of Profit Per Unit	Total Cash Distributions in Excess of Profit	Payout Ratio	Distribution Ratio to Net Asset
	Yen	Million yen	Yen	Million yen	%	%
Period Ended Jan. 31, 2026	6,115	4,752	—	—	95.6	2.9
Period Ended Jul. 31, 2025	5,957	4,648	—	—	95.7	2.9

Note1: The differences of Profit and Total Cash Distributions are as follows:

Period ended Jul 31, 2025: subtracting the provision of reserve for reduction entry (204 million yen).

Period ended Jan 31, 2026: the reversal of reserve for reduction entry (32 million yen) and subtracting the provision of reserve for reduction entry (248 million yen).

Note2: Payout ratio is calculated as follows :

Payout ratio = Total distributions ÷ Profit × 100 (Payout ratio is rounded down to the first decimal place)

(3) Financial Position

	Total Assets	Net Assets	Capital Adequacy Ratio	Net Assets Per Unit
	Million yen	Million yen	%	Yen
Period Ended Jan. 31, 2026	356,932	161,232	45.2	69,145
Period Ended Jul. 31, 2025	357,131	161,910	45.3	69,162

(Note) A three-for-one split of the investment units has been implemented, with January 31, 2026 as the record date for the split of investment units and February 1, 2026 as the effective date. Net assets per unit is calculated as if the investment unit split had occurred at the beginning of the fiscal period ended July 31, 2025.

(4) Cash Flows

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents
	Million yen	Million yen	Million yen	Million yen
Period Ended Jan. 31, 2026	9,918	△5,069	△5,278	18,223
Period Ended Jul. 31, 2025	7,323	△13,905	8,078	18,652

2. Forecasts of Financial Results for the period Ending July 31, 2026 and January 31, 2027

(Percentages show changes compared to the previous period)

	Operating Revenue	Operating Profit	Ordinary Profit	Profit	Cash Distribution Per Unit (excluding Cash Distribution in Excess of Profit)	Cash Distribution in Excess of Profit Per Unit
	Million yen (%)	Million yen (%)	Million yen (%)	Million yen (%)	Yen	Yen
Period Ended Jul. 31, 2026	12,709 (3.2)	6,277 (5.3)	5,142 (3.3)	5,132 (3.3)	2,063	—
Period Ended Jan. 31, 2027	12,653 (△0.4)	6,150 (△2.0)	4,907 (△4.6)	4,897 (△4.6)	2,100	—

(Reference) Forecast of profit per unit for the period ending Jul 31, 2026 : 2,201 yen (Forecasted profit per unit ÷ forecasted units issued at end of period)

Forecast of profit per unit for the period ending Jan 31, 2027 : 2,100 yen (Forecasted profit per unit ÷ forecasted units issued at end of period)

(Note) Cash distributions per unit for the period ending Jul 31, 2026 is calculated based on the amount obtained by adding the reversal of voluntary retained earnings (36 million) to the profit and subtracting the provision of new reserve for reduction entry (357 million yen).

3. Others

(1) Changes in accounting policies, changes in accounting estimates, and retrospective restatement

- Changes in accounting policies due to reversions in accounting standard: None
- Changes not mentioned in a. above: None
- Changes in accounting estimates: None
- Retrospective Restatement: None

(2) The number of investment units issued

- The number of investment units issued at end of period (including treasury units)

Fiscal Period Ended Jan.31, 2026	: 777,265 units
Fiscal Period Ended Jul.31, 2025	: 780,342 units
- The number of treasury units at end of period

Fiscal Period Ended Jan.31, 2026	: - units
Fiscal Period Ended Jul.31, 2025	: - units

*Summary of financial results is not inside the scope of audit procedure by certified public accountants or audit corporations.

*Other matters of special consideration

Forward-looking statements in this material including forecasts of financial results are based on information currently available to us and on certain assumptions we deem to be reasonable. Therefore, actual operating and other results may differ materially due to various factors. In addition, the forecasts do not guarantee the payment of the amount.

This material is a translated excerpt from Brief Announcement on the Financial Result (“Kessan Tanshin”) in Japanese released today, and is for reference purposes only. If any discrepancies arise between this material and the original Japanese version, the later will prevail.