April 25, 2019

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Comforia Residential REIT, Inc
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Takehiro Izawa
Executive Director
(Code: 3282)

Asset Management Company:
TLC REIT Management Inc.
Hiroyuki Tohmata
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Inquires:
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Notice Concerning Comprehensive Resolution for Issue of Investment Corporation Bonds

Comforia Residential REIT, Inc("Investment Corporation") announces that its board of directors meeting held today passed a comprehensive resolution for the issue of investment corporation bonds. A summary thereof is provided below.

Summary of comprehensive resolution for issue of investment corporation bonds

(1)	Type of investment corporation bonds	:	Unsecured domestic investment corporation bonds
(2)	Aggregate maximum amount of individual investment corporation bonds for subscription	:	25 billion yen (However, the bonds may be issued in installments within the amount above.)
(3)	Period of issue	:	From May 9, 2019 to May 8, 2020
(4)	Amount of individual investment corporation bonds for subscription	:	100 million yen or more
(5)	Security/guarantee	:	A security and guarantee shall not be provided. In addition, no assets shall be expressly retained.
(6)	Use of funds	:	Acquisition of specified assets (which shall have the meaning defined under Paragraph 1, Article 2 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951) (including amendments thereto)), repayment of borrowing, redemption for investment corporation bonds (including short-term investment corporation bonds), refund of security and other deposits, payment of repair costs, operating funds, etc.

*Website of the Investment Corporation: https://comforia-reit.co.jp/english/